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# RISK RATING MAPPING

Ratings provider	BNY MELLON MULTI-ASSET DIVERSIFIED RETURN FUND	BNY MELLON MULTI-ASSET INCOME FUND	BNY MELLON MULTI-ASSET MODERATE FUND	BNY MELLON MULTI-ASSET BALANCED FUND	BNY MELLON MULTI-ASSET GROWTH FUND	BNY MELLON GLOBAL DYNAMIC BOND INCOME FUND	BNY MELLON REAL RETURN FUND	BNY MELLON SUSTAINABLE REAL RETURN FUND	BNY MELLON GLOBAL DYNAMIC BOND FUND	BNY MELLON SUSTAINABLE GLOBAL DYNAMIC BOND FUND	BNY MELLON FUTURELEGACY 3 FUND	BNY MELLON FUTURELEGACY 4 FUND	BNY MELLON FUTURELEGACY 5 FUND	BNY MELLON FUTURELEGACY 6 FUND	BNY MELLON FUTURELEGACY 7 FUND
 defaqto															
 DYNAMIC PLANNER															
 Synaptic															
 FinaMetrica															

**Defaqto:** Risk Ratings uniquely map fund family members to Defaqto’s 10 risk profiles. These have been created in partnership with Moody’s Analytics. A Risk Rating of 1 indicates that a proposition represents the lowest risk profile; a Risk Rating of 10 indicates the highest risk profile.

**Dynamic Planner:** Risk-profiling process is driven by rigorous analysis of the underlying asset mix of a fund, as well as considering factors such as the flexibility of the investment mandate, monthly trend analysis of the underlying asset constituents and observed performance. Once this analysis is complete, the data is calibrated to the underlying asset forecast assumptions of the Dynamic Planner model. The expected risk of the fund is then determined using a scale from 1 (lowest) to 10 (highest) which can then be aligned to client risk profiles.

**Synaptic:** The Synaptic Risk Rating Service is derived from the risk framework provided by Moody's Analytic's Stochastic engine. It has been created to provide advisers with more robust, quantitative measures for risk than is generally available, and provide the opportunity for them to move away from Volatility based ratings.

**FinaMetrica:** The FinaMetrica risk test provides a score matching clients' risk tolerance. This mappings guide helps facilitate the investment strategy selection process for a BNY Mellon FutureLegacy fund by matching clients' risk tolerance score to a fund.

**Source:** BNY Mellon Investment Management as at 31 March 2024. Dynamic Planner Risk Ratings should not be used for making an investment decision and it does not constitute a recommendation or advice in the selection of a specific investment or class of investments.

**THE VALUE OF INVESTMENTS CAN FALL. INVESTORS MAY NOT GET BACK THE AMOUNT INVESTED.**

**IMPORTANT INFORMATION**

**For Professional Clients only. This is a financial promotion. Please refer to the prospectus, and the KIID before making any investment decisions. Go to [www.bnymellonim.com](http://www.bnymellonim.com).** BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and its subsidiaries. The Funds are sub-funds of BNY Mellon Investment Funds, an open-ended investment company with variable capital (ICVC) with limited liability between sub-funds. Incorporated in England and Wales: registered number IC27. The Authorised Corporate Director (ACD) is BNY Mellon Fund Managers Limited (BNY MFM), incorporated in England and Wales: No. 1998251. Registered address: BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Authorised and regulated by the Financial Conduct Authority. Issued in the UK by BNY Mellon Investment Management EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580. Authorised and regulated by the Financial Conduct Authority. Document ID: 1882513. Expiry Date: 16 August 2024.

